

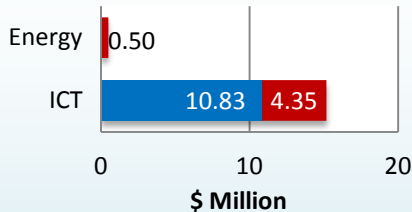


New Brunswick Capital Markets Performance 2010 Dashboard

Venture Capital Investment

BY INDUSTRY & LOCATION OF FUNDERS

■ US ■ Canada

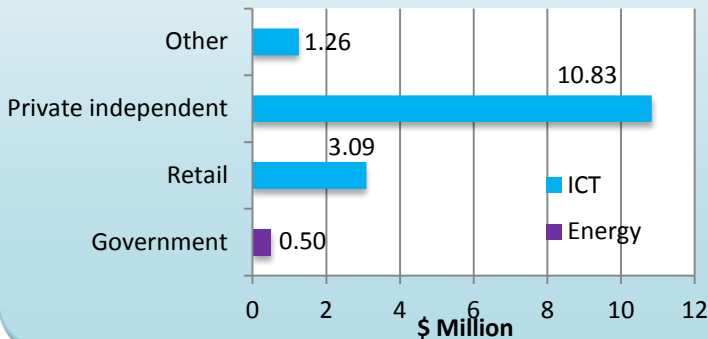


Venture Capital

2009 \$33.62
2010 \$15.68

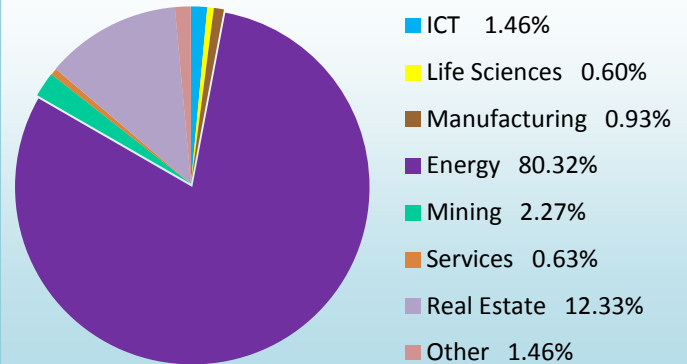
↓ 53%

BY INDUSTRY & TYPE OF FUNDER



Exempt Distributions

BY INDUSTRY



Exempt Distribution

2009 \$ 39.48 Million
2010 \$185.71 Million

↑ 470%

Angel Investment

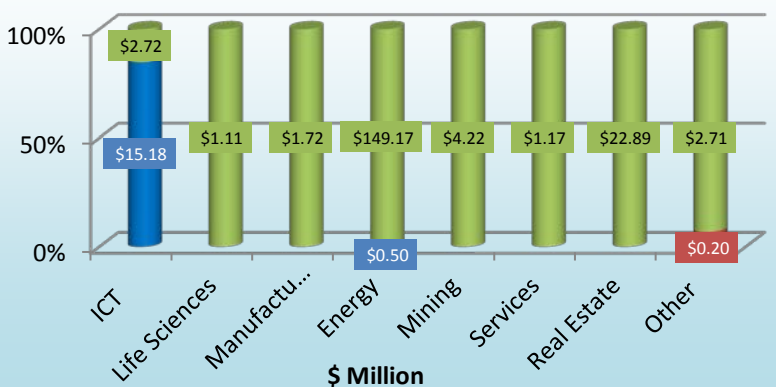
2009 \$240,000
2010 \$200,000

↓ 15%

Total Equity

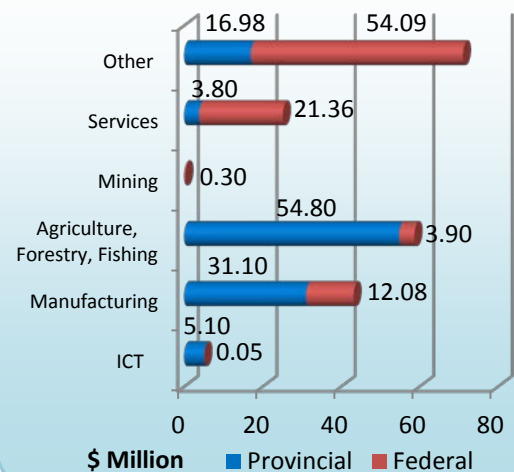
BY INDUSTRY & TYPE OF FUNDING

■ Venture Capital ■ Angel Investment ■ Exempt Distribution



Granting

BY TYPE OF GRANTOR



Debt Financing

2009 \$19,859.28 Million
2010 \$20,654.50 Million

↑ 4%

Granting

2009 \$291.08 Million
2010 \$203.56 Million

↓ 30%

Total Equity and Grant Financing

2009 \$450.89 Million
2010 \$405.15 Million

↓ 10%

*The debt financing information provided by Statistics Canada was available for Atlantic Canada only. Included within this figure is NB specific information relating to outstanding loans made by the caisses populaires.

Table 1: Dashboard - New Brunswick capital markets performance (2010)

2010 NEW BRUNSWICK CAPITAL MARKETS PERFORMANCE												
Funding Source	Industry									2010 Total (\$Mil)	2009 Total (\$Mil)	Change since 2009 (%)
	ICT (\$Mil)	Life Sciences (\$Mil)	Manufacturing (\$Mil)	Energy (\$Mil)	Agriculture Forestry Fishing (\$Mil)	Mining (\$Mil)	Services (\$Mil)	Real Estate (\$Mil)	Other (\$Mil)			
Equity investment												
Venture capital investment												
By location of funder (VC)	-	-	-	-	-	-	-	-	-	-	-	-
Total venture capital (CAN)	4.35	-	-	0.50	-	-	-	-	-	4.85	1.40	247%
Total venture capital (US)	10.83	-	-	-	-	-	-	-	-	10.83	32.22	-66%
By type of funder (VC)												
Government	-	-	-	0.50	-	-	-	-	-	0.50	1.20	-58%
Retail	3.09	-	-	-	-	-	-	-	-	3.09	0.20	1444%
Private independent	10.83	-	-	-	-	-	-	-	-	10.83	32.22	-66%
Other	1.26	-	-	-	-	-	-	-	-	1.26		100%
Total VC investment	15.18	-	-	0.50	-	-	-	-	-	15.68	33.62	-53%
Angel investment	-	-	-	-	-	-	-	-	0.20	0.20	0.24	-15%
Exempt distribution	2.72	1.11	1.72	149.17	-	4.22	1.17	22.89	2.71	185.71	39.48	470%
Total equity investment	17.90	1.11	1.72	149.67	-	4.22	1.17	22.89	2.91	201.59	159.81	27%
Granting												
Provincial agencies	5.10	-	31.10	-	54.80	-	3.80	-	16.98	111.78	212.65	-47%
Federal agencies	0.05	-	12.08	-	3.90	0.30	21.36	-	54.09	91.78	78.43	17%
Total granting	5.15	-	43.18	-	58.70	0.30	25.16	-	71.08	203.56	291.08	-30%
Grand total	23.05	1.11	44.90	149.67	58.70	4.52	26.33	22.89	73.99	405.15	450.89	-10%
Debt financing*	-	-	-	-	-	-	-	-	-	20,654.50	19,859.28	4%

*The debt financing information provided by Statistics Canada was available for Atlantic Canada only. Included within this figure is NB specific information relating to outstanding loans made by the caisses populaires.