

Expression of Interest

Instructions:

Include the following warnings to potential security holders in accordance with subsection 9(8) of Local Rule 45-509 Community Economic Development Corporations and Associations (LR 45-509):

- that they should read and consider the offering document that they will receive with respect to the offering, if the offering does proceed;
- that they should consult with a professional advisor before deciding to purchase shares under the offering; and
- that the expression of interest is not a binding commitment to purchase shares under the offering.

This Expression of Interest Form may not be used after _____.

To: _____

The undersigned, _____, hereby indicates his/ her/ its intention to purchase and subscribe for _____ of the shares of _____ at the purchase price of \$_____ per share in accordance with the conditions hereof.

The undersigned is not bound to subscribe for the shares. The subscriber will make his/ her/ its decision to invest or not invest after the Executive Director of Securities of the Financial and Consumer Services Commission (New Brunswick) issues a letter of non-objection to the Offering Document intended to be issued in accordance with Form 45-509F1 *Offering Document for Community Economic Development Corporations and Associations*.

Dated this _____ day of _____, 20__.

Signature of Subscriber

Print name of Subscriber

Address in full
